Major Gifts & Corporates: First Steps

Prospect Identification	
Develop a contact list	
Cold research	
Narrow the list	
Develop a prospect pipeline	
Why do people/ corporates give	
What information do you need to understand about your prospects	
Understanding major donor motivation – Assess against contact list	
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What could your organisation offer	
Philanthropy	
Affinity	
Mutual benefit	
Social	













Cultivation	
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Needs finding: Questions you need to	
ask	
usk	
What do you need to do to establish a	
donor engagement plan for key	
prospects (corporates or major givers)	
Solicitation	
What do you need to prepare to be	
ready to make the ask	
Who also ald foculations the control within	
Who should/could make the ask within	
your organisation	
Stewardship	
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What processes do you need to	
establish to be able to effectively	
steward your donors	
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